

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,

Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Website: www.rcvp.in

Email:-legalho83@gmail.com

Annexure I**Brief particular of the proposed preferential issue are:****I) Company details:**

Name of the Company	Royal Cushion Vinyl Products Limited (“ Company ” or “ RCVPL ”)
Scrip Code	526193
ISIN No.	INE618A01011
Face Value of the equity shares of the company	INR 10/- (Indian Rupees Ten only)
Authorized Capital of the Company (Rs.)	INR 50,00,00,000/- (Indian Rupees Fifty Crores only)
Nominal value of the equity share capital (Rs.)	INR 10/- (Indian Rupees Ten only)
Paid up equity share capital of the Company (Rs.)	INR 36,58,84,620/- (Indian Rupees Thirty-Six Crores Fifty-Eight Lakhs Eighty-Four Thousand Six Hundred and Twenty only)
Maximum no. of shares that may be issued (inclusive of convertible instruments) pursuant to the proposed preferential issue	46,36,500 (Forty Six Lakhs Thirty Six Thousand and Five Hundred) fully paid-up equity shares
Paid up equity share capital of the Company post proposed issue on fully diluted basis (Rs.)	INR 41,22,49,620/- (Indian Rupees Forty-One Crores Twenty-Two Lakhs Forty-Nine Thousand Six Hundred and Twenty only)

II) Issue details:

Date of Board Meeting wherein the proposed preferential issue was approved	Wednesday, March 26, 2025
Date of General Meeting approving the preferential issue of securities u/s 62	Scheduled to be held on Monday, April 28, 2025
Date of approval by CDR or Order passed by the Hon’ble High Court/ NCLT, if applicable	N.A
Relevant date	Friday, March 28, 2025
Minimum price as computed under Regulation 164 / 165 of SEBI (ICDR) Regulations, 2018 Regulations	INR 28.79/- (Indian Rupees Twenty Eight and Paise Seventy Nine)
Offer Price (Rs.)	INR 30/- (Indian Rupees Thirty only)
Consideration (cash/ other than cash/conversion	Cash

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of loan)	
Whether any other regulatory approval is required for the issue. If yes, details thereof	No, except for shareholder's approval of the company

Details of security proposed to be issued			
	Promoters	Non-promoters	Total
Equity (Nos.)	N. A	46,36,500	46,36,500
Warrants (Nos.)	N.A	N.A	N.A
Others (PCD/FCD, preference shares, etc) (Nos.)	N.A	N.A	N.A
In case of convertible instrument, period when the same can be exercised/converted	N.A	N.A	N.A

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III) Allottee details:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities to be allotted	Allottee is: *QIB/ Non QIB	Post issue % of capital that allottee will hold
Kollagunta Gopalaswamy	Non - Promoter	AAFPG1893A	NA	NA	10,00,000	Non QIB	2.43%
Mr Ajoy Kirtilal Mehta	Non - Promoter	ADVPA9700F	NA	NA	5,00,000	Non QIB	4.85%
Sandhya Nahoosh Jariwala	Non - Promoter	AAKPJ8971H	NA	NA	3,20,000	Non QIB	1.32%
Minfinite Merchantile Private Limited	Non - Promoter	AAPCM7878N	Ajay Krishnakant Parikh	AACPP4774A	5,00,000	Non QIB	1.21%
Mr. Krishnachandra Ramkaran Toshniwal	Non - Promoter	AAJPT4744P	NA	NA	1,90,000	Non QIB	1.46%

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Murij Manghnani Private Trust	Non - Promoter	AAETM8101G	A) Kumar Alias Narain J Manghnani (Trustee/Beneficiary) B) Chander Manghnani (Trustee/Beneficiary) C) Rachna Manghnani (Beneficiary) D) Rajkumari Manghnani (Beneficiary)	A) AADPM1372L B) AAHPM7728C C) AADPM1252B D) AAGPM3978H	2,00,000	Non QIB	1.09%
Mr. Pio Fernandes	Non - Promoter	AAAPF2674B	NA	NA	1,25,000	Non QIB	0.61%
Mr. Pradip Dalal HUF	Non - Promoter	AAHHP5369Q	Pradip Dalal -Karta	AAQPD1940C	1,00,000	Non QIB	0.24%
Ms. Ayesha Gautam Agicha	Non - Promoter	AKBPM4649N	NA	NA	1,00,000	Non QIB	0.24%
Mrs. Saraswati Malpani	Non - Promoter	ALAPM1216D	NA	NA	1,00,000	Non QIB	0.24%
Abhik Malpani	Non - Promoter	ALAPM1216D	NA	NA	65,000	Non QIB	0.16%

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Mr Parag Sevantibhai Shah and Mrs Ketki Chandrakant Shroff	Non - Promoter	AAOPS6000Q	NA	NA	1,00,000	Non QIB	0.85%
Mrs. Nimisha Damani	Non - Promoter	BSPPD7806M	NA	NA	40,000	Non QIB	0.10%
Mr. Jayant Ramniklal Shah	Non - Promoter	AAIPS0697M	NA	NA	33,000	Non QIB	0.90%
Vishaka Jayant Shah	Non - Promoter	AQRPS4430M	NA	NA	33,000	Non QIB	0.93%
Nishant Jayant Shah	Non - Promoter	BLBPS4174C	NA	NA	33,000	Non QIB	0.44%
Monali Shah	Non - Promoter	CSZPS5762G	NA	NA	33,000	Non QIB	0.08%
Aurum SME Trust I	Non - Promoter	AAGTA9753Q	Sandeep Daga ^{Note 1}	AACPD6216D	6,65,000	QIB	5.86%
Chetan Goyani HUF	Non - Promoter	AABPG4925H	Chetan Goyani Karta	AABPG4925H	1,66,500	Non QIB	0.40%
Nisha Jariwala	Non - Promoter	ABOPJ3955C	NA	NA	1,66,500	Non QIB	0.40%
Ketan Shah	Non - Promoter	AAEPS6274J	NA	NA	1,66,500	Non QIB	0.40%

(*) QIB as defined under Definitions in Regulation 2(1)(ss) of Chapter I of SEBI (ICDR) Regulations, 2018

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Note 1: There are no natural persons including the settler of the trust, the trustee, the protector or the beneficiaries who have 15% or more interest in the trust or who exercises ultimate effective control over the trust through a chain of control or ownership. Mr. Sandeep Daga, a senior managerial personnel of Nine Rivers Capital Advisors LLP, which is acting as the investment manager to said AIF fund, is identified as the UBO as per guidelines issued by SEBI vide its circular dated January 24, 2013, bearing reference no.: CIR/MIRSD/2/2013.

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IV) Details of pre-preferential shareholding of the allottees:

Name of the Allottee	Pre-preferential shareholding (No. of shares)	Whether pre-preferential shareholding in physical/ demat	Lock in Details ^{Note –1}		Pledge Details	
			Date From	Date To	No of shares	Name of institution
Mr. Kollagunta Sreenivasan Gopalaswamy ^{Note 1}	2,500	Demat	-	-	N.A	N.A
Mr Ajoy Kirtilal Mehta	15,00,000	Demat	3 rd April, 2025	1 st Oct, 2025	N.A	N.A
Mrs. Sandhya Nahoos Jariwala	2,25,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Mr. Krishnachandra Ramkaran Toshniwal	4,10,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Murij Manghnani Private Trust	2,87,648	Demat	3 rd April, 2025	1 st Oct, 2025	N.A	N.A
Mr. Pio Leo Fernandes	1,25,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Ayesha Gautam Agicha ^{Note 1}	5,500	Demat	-	-	N.A	N.A
Mr Parag Sevantibhai Shah	2,50,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Mr. Jayant Ramniklal Shah	3,40,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Mrs. Vishaka Jayant Shah	3,50,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Mr. Nishant Jayant Shah	1,50,000	Demat	2 nd April, 2025	30 th Sept, 2025	N.A	N.A
Aurum SME Trust I	17,50,000	Demat	3 rd April, 2025	1 st Oct, 2025		
TOTAL	53,95,648					

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Note 1: The company has submitted the corporate action application with the Depositories for creating lock-in on the pre-preferential issue shareholding. The same is under process at the time of filing this application.

V) Shareholding pattern of the company pre and post proposed preferential issue:

Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	1,46,04,378	39.92%	1,46,04,378	35.43%
Public (B)	2,19,84,084	60.08%	2,66,20,584	64.57%
Total (A) + (B)	3,65,88,462	100.00%	4,12,24,962	100.00%
Custodian (C)	-	-	-	-
Grand Total (A) + (B) + (C)	3,65,88,462	100.00%	4,12,24,962	100.00%

For Royal Cushion Vinyl Products Limited

Mahesh Shah
Managing Director
DIN: 00054351
Date: April 3, 2025